



Westminster+Canterbury  
OF THE BLUE RIDGE  
FOUNDATION

## 2016 ANNUAL REPORT





## THE **TRIBUTE GARDEN** AT WCBR *COMING SOON*

You'll be able to enjoy a stroll through our lovely garden located near the front entrance and just steps from Catered Living. The paths will be safe and easy to travel for all, with benches scattered about. Honor a departed loved one or recognize a friend on a special occasion with a cast bronze plaque. With a gift to the Foundation of \$2,500 or more, a 6 x 9 inch plaque will be displayed for all to see. With a gift of \$7,500 or more, a plaque will be placed on one of the lovely granite benches sprinkled throughout the garden. Your gifts may be designated for any Foundation program.

*"Nature always wears the colors of the spirit."  
—Ralph Waldo Emerson*



## 2016 BOARD OF TRUSTEES

Barbara McMurry, <i>Chair</i>	Michael Halseth
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## 2016 FOUNDATION BOARD OF TRUSTEES

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Alan Culbertson, <i>Vice Chair</i>	Paula Newcomb
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Mildred Abraham	Eric Smith
James Greene	Constance Waite
Michael Kaminski	Elizabeth Woodard
William Kerler	

## LETTER FROM OUR **LEADERSHIP**

If you have had the experience of perusing a WCBR Annual Report before, you may notice that this one is a bit different. Typically, this report is shared in early Spring. With this edition, we will now bring this to you in the Fall, closer to the period on which it reports. This new timing has afforded an unplanned opportunity: photographing residents enjoying various outdoor pursuits on our beautiful campus. WCBR residents are gardeners, readers, walkers and artists and our 58 acres provide many venues to enjoy such past times. And, as you will note on the facing page, we are adding a new venue: the Tribute Garden. This lovely little garden will be a welcome addition to the front of our campus. Fully handicapped accessible and close to the Catered Living entrance, the garden will offer a place to sit or stroll, to savor the scents of flowering trees and plants, and to listen to the water falling in the pond across the way.

Last year marked an exciting achievement for WCBR and our Foundation. With your generous support and the commitment of our Trustees, we welcomed three new residents who needed a measure of financial assistance to meet the costs of living here. These individuals gave of themselves through lives of service, whether military, public, volunteer, or as clergy. We are honored to have them as neighbors and wish them many years of happiness here at WCBR.

Your gifts to the Foundation make our community strong, and your compassion for all who live and work here makes WCBR a remarkable and welcoming place.

Sincerely,

*Brian Jackson*  
Foundation Board Chair

*Barbara McMurry*  
WCBR Board Chair

*Gary Selmeczi*  
President and CEO





**HOW YOUR GIFTS HELPED**

Associates Education Scholarships  
**\$15,981** • **13** recipients



Fellowship Assistance  
**\$311,362**

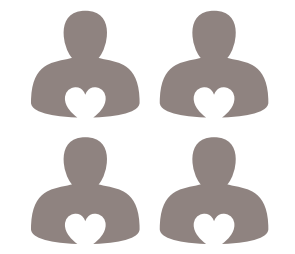
**5** current residents



**3** new residents



Associates Emergency Assistance  
**\$4,306** • **4** recipients



**OUR MISSION**

The WCBR Foundation gathers private support for WCBR's charitable activities including the Fellowship Program, which provides confidential assistance to residents in need.

The Foundation supports the overarching mission of WCBR, which is to meet the dynamic needs of aging by providing high quality services, programs and residential environments through a faith-based organization fostered by the Presbyterian and Episcopal churches.

**BUILDING COMMUNITY IN CHARLOTTESVILLE/ALBEMARLE**

WCBR's footprint in the community is growing. Whether helping needy kids at Christmas, raising funds for local causes, pulling weeds on the United Way Day of Caring at PVCC's Community Garden or sharing our expertise with nurses and CNA's in training, WCBR is a strong community partner.



**Professional Caregiving Training Partnerships**

- Fluvanna County HS CNA Program
- PVCC LPN Clinical Experience
- PVCC Practical Nursing Clinical
- PVCC RN Clinical Experience

**Partnering with the Charlottesville/Albemarle Community**

- First Presbyterian Men's Group
- Albemarle Garden Club
- American Red Cross
- Barrett Early Learning Center
- Blue Ridge Chapter of WOCN
- Charlottesville Rotary Club
- Civil War Round Table
- Clergy, Laity United for Justice and Peace
- Charlottesville Music Teachers Association
- Dogwood Garden Club
- Genesis
- General Presbyters
- Habitat for Humanity
- Hospice of the Piedmont
- Leadership Charlottesville
- Leading Age Virginia
- National Society of Arts & Letters
- OLLI
- Parkinson's Support Group
- PEO
- Retired Clergy
- Sons of the American Revolution Board
- Toy Lift
- Toys for Tots
- Twice is Nice
- United Way Day of Caring
- UVA Cancer Center—
- The Patients & Friends Steering Committee
- UVA Low Vision Group
- Virginia Fund Raising Institute
- Virginia State Bar Sr. Lawyers Conference
- Virginia Blood Services
- Virginia Diocesan Homes
- Fellowship Assistance



## MEET JOY PERRY

My husband, Charles, and I joined Westminster-Canterbury of the Blue Ridge in 2002 because we wanted to affiliate with a community where Christian Values were honored by the administration and valued in other aspects of community life.

The Foundation reflects these values as it cares for others in their time of need, whether Residents or Associates. We especially support the policy of financially assisting future residents whose vocations were being of service to others in the wider community.

We believe that the support we have given to the Foundation and WCBR reflects our commitment to service to others.



## MEET LOIS AND DUDLEY ROCHESTER

We have been steady supporters of the Foundation since moving to WCBR in 2006. This comes naturally as we believe in the Fellowship program's mission that no one will ever be forced to leave WCBR for lack of funds. We also have strong feelings around helping the associates who help us so much. Two programs, Education and Emergency Assistance, offer us this chance by assisting with career advancement and by providing immediate help when catastrophe strikes.

A few years ago, we decided to make a legacy gift by including the Foundation in our will. It is our hope that this will inspire others to do likewise. Leaving something tangible behind is a great way to express our appreciation for all that we've enjoyed here at WCBR.

## THE LEGACY SOCIETY

The Legacy Society recognizes those who have chosen to leave a lasting legacy to the WCBR Foundation through estate planning. These gifts may include charitable gift annuities, beneficiary gifts of life insurance or retirement plans, resident entrance fee refunds, trusts and bequests. We thank the following individuals for including WCBR in their estate plans.

Anonymous (6)  
C. Julian Bishko\*  
Peter and Viola Breit  
Maurice Burnett  
Myra Clark\*  
Elizabeth Craig Cockrell\*  
William and Janet\* Collier  
Monroe and Elizabeth Couper\*  
Lucy Crockin\*  
Coralee Davis  
Sarah Eisenhart\*  
Alfred Fernbach\*  
Robert and Charlotte Gammon\*

Ben and Garland Garrett\*  
Lois Gebhardt  
John and Jacqueline Gergen  
Earle and Elvire\* Hilgert  
Bobbie and Roger Hill\*  
Bruce and Anne\* Hobbs  
Inge Hull  
Bill and Liz Kerler  
John and Eleanor Knox\*  
Richard and Carolyn Lalley  
Mildred Lapsey\*  
Fred and Harriet Lewin\*  
Marion Mason\*

Betty McClelland\*  
Nena Miller\*  
Percy and Eleanor Montague\*  
Robert Morf\*  
Edmund\* and Frances Morris  
Stanton and Marion\* Nolan  
Charles\* and Joy Perry  
Louise B. Potter  
Dudley and Lois Rochester  
Paul and Jane\* Morris Saunier  
Arthur Scharff\*  
Eddie and Margaret Schodt\*  
James H. Scott, Jr.\*

Ray and Ruth Shepherd  
Mary Slaughter  
Arthur Stocker\*  
Marvin Sutphin\*  
Newton and Wilma Thomas\*  
Dorothy Tyree\*  
Mary B. Wagner\*  
Lorraine Wallenborn\*  
Elizabeth Williams\*  
\* deceased

## BLUE RIDGE CIRCLE DONORS

We wish to honor those whose cumulative gifts over many years have reached or exceeded \$100,000. The generosity of these individuals and estates has greatly strengthened the Foundation.

Anonymous (4)  
Estate of Sarah (Lala) Eisenhart  
John and Eleanor Knox\*  
Estate of Betsy McClelland

Percy and Eleanor Montague\*  
Estate of James H. Scott, Jr.  
Estate of Wilma and Newton Thomas  
Estate of Mary Wagner

Lettie Pate Whitehead Foundation  
WCBR Gift Shop  
\* deceased

## ANNUAL FUND DONORS FOR FISCAL YEAR 16 (JULY 1, 2015–JUNE 30, 2016)

We value each and every gift made to the WCBR Foundation. Donors whose cumulative gifts total \$1,000 or more during the Fiscal Year are recognized as members of the Fellowship Circle.

**FELLOWSHIP CIRCLE CHAMPIONS: \$100,000+**  
Lettie Pate Whitehead Foundation, Inc

**FELLOWSHIP CIRCLE LEADERS: \$50,000–\$99,999**  
Estate of John P. Knox  
Estate of Lorraine Wallenborn

**FELLOWSHIP CIRCLE HEROES: \$25,000–\$49,999**  
Mary Beth Smyth  
**WCBR Gift Shop**

**FELLOWSHIP CIRCLE PATRONS: \$10,000–\$24,999**  
Constance Bowman  
James and Rebecca Craig

**FELLOWSHIP CIRCLE BENEFACTORS: \$5,000–\$9,999**  
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Peggy MacAvoy  
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Dudley and Lois Rochester  
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Shelah Scott  
SFCs

**FELLOWSHIP CIRCLE SPONSORS: \$2,500–\$4,999**  
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SimplexGrinnell  
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Joan Standish  
Ralph Stoudt\*  
Mary Jane Wiecking

Robert and Leah Yost  
**WCBR Attic**

**FELLOWSHIP CIRCLE SUSTAINERS: \$1,000–\$2,499**  
Abrahamse & Company  
Actel Communications, LLC  
Advanced Network Systems, INC.  
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Katherine Bevacqua  
Neil Boger  
George Brannock  
Lauree Brunfeldt  
Austin and Marguerite Buck  
Maurice Burnett  
J. Michael and Dianne Burris  
William and Linda Carter  
CII Service of Charlottesville  
Marjorie Clark  
Joan Clements  
Mary Clements



Lois Gebhardt



CliftonLarsonAllen  
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 William Collier  
 James and Wendy Craig  
 Patricia Dabney  
 Coralee Davis  
 Alice DiBlasi  
 T.C. and Sarah Dickerson  
 Earl and Louise Dudley  
 Eleanora Ellison  
 Estate of Roger W. Hill  
 Ellen Evans  
 Richard and Barbara Fontaine  
 Nancy Gage  
 Samuel Gammon  
 Lois Gebhardt  
 William and Glenda George  
 Annette Gibbs  
 James and Betsy Greene  
 Florence Gronn  
 Jacquelin Guter

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 Earle Hilgert  
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 Annette Hollo  
 Charles and Arloine Hood  
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 Patsy Hunt  
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 Lyle Plitt  
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The Charles Fund  
 Union Bank & Trust  
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 Walter and Ruth Wadlington  
 Virgil and Margaret Wagner  
 Bettye Wall  
 Carolyn Warrick  
 Marilyn Westaway  
 Whiting-Turner  
 Mary Williams  
 Bernard\* and Arline Zaborowski

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 William and Nancy Bonner  
 Robert and Bobbie Bruner  
 Peter and Jane Buchanan  
 Harry and Jean Burn  
 Robert and Inez Carlisle  
 Leone Ciporin  
 Mary Laub Cowan  
 Alan and Sharon Culbertson  
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 William Sallada\*  
 Ray and Ruth Shepherd  
 William Steffey  
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 The Ceiling & Floor Shop  
 The Chubb Corporation  
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 Wallace and Donna Nunley  
 Leon and Waldine Wheelless  
 Betsy Woodard

**FRIENDS: \$250–\$499**

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 Alison Waterman  
**WCBR Bingo Group**  
**WCBR Resident Health Committee**  
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**CONTRIBUTORS: \$100–\$249**

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 Marian Windell  
 Mary Woloski  
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 Robert and Leah Yost  
 Frances Young

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 Anthony and Philomena Guarino



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 Freddie and Katherine Willard  
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 Lloyd and Margaret Willis

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 Marjorie Clark  
 Bill and Lillian Clinger

John and Sue Corey  
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 Coralee Davis  
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 Eleanora Ellison  
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 Paul Holman  
 Bo Hopkins  
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 Harriett Lewin\*  
 Joseph and Marcella Lieberman  
 Fred and Denise Lowit  
 Mary Louise Maroney  
 Beverly McCoid

Ginger and Skip Meislahn  
 Catherine Morris\*  
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 Mitch Sams  
 Jack Schwab  
 John and Betty Scott  
 Roderick and Louise Sinclair  
 Charles Stewart  
 Ralph Stoudt  
 Ross and Susan Thomas  
 Douglas and Norvene Vest  
 Gladys Virski  
 Walter and Ruth Wadlington  
 Virgil and Margaret Wagner  
 Lorraine Wallenborn\*  
 Mary Jane Wiecking  
 Robert and Leah Yost

\* deceased



**WCBR FOUNDATION STATEMENT OF FINANCIAL POSITION, JUNE 30, 2016**

**ASSETS**

Total Current Assets	\$11,957,413
Gift Annuity Investments	\$8,314
Charitable Remainder Trusts	\$179,171
<b>Total Assets</b>	<b>\$12,144,898</b>

**LIABILITIES AND NET ASSETS**

Annuity Payment Liabilities	\$52,687
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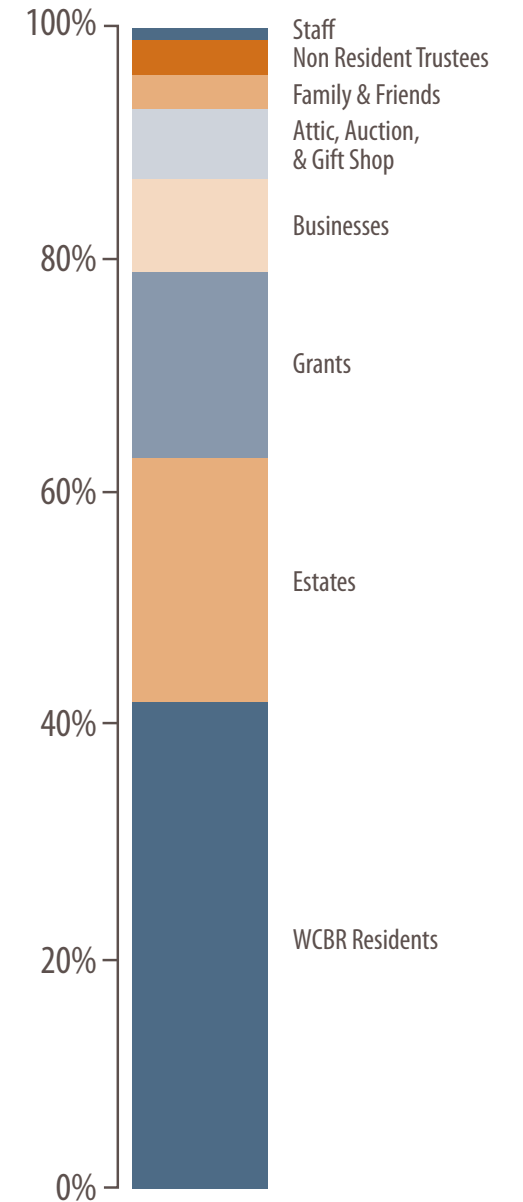
**COMMITMENTS AND CONTINGENCIES**

<b>Total Net Assets</b>	<b>\$12,092,211</b>
<b>Total Liabilities and Net Assets</b>	<b>\$12,144,898</b>

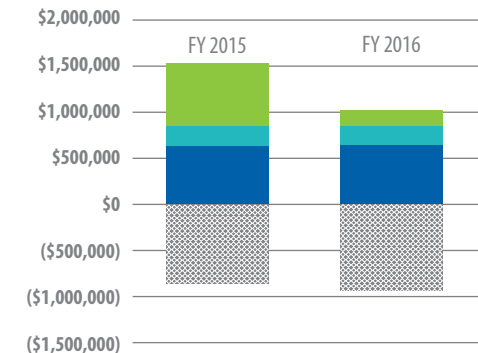
**Statement of Financial Position June 30, 2016**

TOTAL UNRESTRICTED SUPPORT AND REVENUE	\$194,958
OPERATING EXPENSES (includes Fellowship grants given)	\$514,807
OPERATING INCOME (LOSS) AND INCREASE (DECREASE) IN UNRESTRICTED NET ASSETS	(\$319,849)
INCREASE IN TEMPORARILY RESTRICTED NET ASSETS	(\$208,802)
INCREASE IN PERMANENTLY RESTRICTED NET ASSETS	\$100
CHANGE IN NET ASSETS	(\$528,551)
Net Assets—Beginning of Year	\$12,620,762
<b>Net Assets—End of Year</b>	<b>\$12,092,211</b>

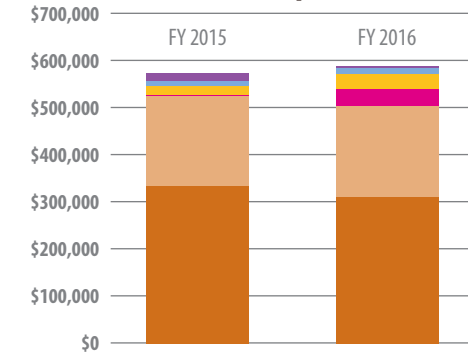
**Foundation Funding Sources**



**Foundation Revenue**



**Foundation Expenses**





Jim Greene

## GOLF TOURNAMENT

The spirits of a bevy of enthusiastic golfers were not dampened by a few showers. October 7th marked the 24th edition of the Foundation's Annual Golf Tournament, whose proceeds benefit the Foundation's Fellowship Program. Sponsor support was strong as the program's mission of providing a safety net to residents who exhaust their resources or to those needing a measure of help to join WCBR is one they are pleased to get behind. Sincere thanks to the following generous supporters.

### \$5,000 FOUNDATION TOURNAMENT SPONSORS

Flik Lifestyles

### \$2,500 FOUNDER SPONSORS

McGuire Woods

Spectrum Marketing, Inc.

Siemens Industry, Inc.

### \$1,500 FELLOW SPONSORS

Matthews Development Co., LLC

SFCS Inc.

SunTrust Bank

Whiting-Turner Contracting Co.

Pepsi Cola Bottling Company of Central VA

### \$1,250 SCORECARD/SCOREBOARD SPONSOR

CliftonLarsonAllen

### \$1,100 MULLIGAN SPONSOR

SKV Group, LLC

### \$1,000 FRIEND SPONSORS

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BB & T Capital Markets /Healthcare Finance

Fronrunner Signs

Mangham Associates

Newsplex-WCAV/WVAW/WAHU

SimplexGrinnell

T&N Printing

W. E. Brown

### \$650 DRIVING RANGE SPONSOR

R.E. Lee & Son, Inc.

### \$650 PUTTING GREEN SPONSOR

Home Instead

### \$500 HOLE SPONSORS

BB&T Insurance Services

The Ceiling & Floor Shop, Inc.

Dynamic Mobile Imaging

James River Grounds Management

Clear Day, Inc.

Fisher Electrical

Unum

Verity Asset Management

### \$700 TEAM SPONSORS

Advanced Network Systems

Abrahamse & Company

Ecolab

Montague Miller

Turner Wicks Construction, Inc

WCBR Resident Teams

### SUPPORTERS

Capstone Access

Saville Produce and Processing

Old Trail Golf

U.S. Foodservice

Bill Collier

Bob Tucker



Jim Greene



Jim Greene