Dear Friends,

We are pleased to present our FY22 (July 1, 2021 - June 30, 2022) annual report, Focus.

We hope you will be inspired by the difference you made. Inside we will focus on some of the many stories and outcomes brought about by the collaboration among donors, residents, associates, board members, and friends. All of the programs and services supported by the Foundation touch real lives – your neighbors, friends, associates – those who make WCBR a great place to be.

Despite the ongoing waves of the pandemic, WCBR and the WCBR Foundation have remained focused on our mission and pursuing the strategic plan, Portrait of the Future. Portraits aren’t possible without using focus. This year the Foundation invested in both innovative and evidence-based programs and services, and supported residents, associates, and strategic initiatives.

We worked to ensure an exemplary, engaged workforce (pages 5, and 12-15); supported technologies that enhance quality of life (pages 7 & 11); focused on diversity, equity, inclusion, and accessibility (page 13); made advances toward a person-centered service model (pages 6-11), and more.

The WCBR Foundation Board of Trustees and WCBR Board of Trustees adopted a new Foundation mission statement.

The WCBR Foundation Board also considered where its strategic philanthropic focus should be directed, and approved six areas to focus its support (page 3).

In January 2022, we welcomed two new members to our Foundation Board and began the nomination process for 2023 candidates. We continue to seek new Foundation Board members who have a variety of perspectives, and who represent diverse communities, skill sets, experience and knowledge.

In FY22, WCBR received an investment grade BBB+ from Fitch Ratings, and also received the Gold Seal of Transparency from Candid/Guidestar. We are grateful for your support and remain committed to being good stewards of the Foundation’s resources. Your contributions are spent efficiently and effectively and deliver results right here at WCBR.

We extend our deepest appreciation to you - our donors, residents, associates, board members, and friends who make WCBR an exceptional place to live, work and thrive.

Thank you.
Focus: Mission

The WCBR Foundation assists WCBR in fulfilling its mission to provide a Lifecare community of vibrant living, designed to meet the dynamic needs and opportunities of older adults.

In FY22, the Foundation requested and prioritized support for:

**Unrestricted Gifts**, which provide the WCBR Foundation with the greatest latitude to fulfill its mission, meet areas of greatest need, and support planning and implementation of future programs and services; and

**Purpose-Restricted Gifts**, which includes Fellowship Assistance, Pastoral Care; Memory Support; Life Enrichment; Workforce Development; Recognition and Reward; and Emergency Assistance.

Looking forward in FY23 (July 1, 2022 – June 30, 2023), the Foundation requests and prioritizes support for:

**Unrestricted gifts** which provide the WCBR Foundation with the greatest latitude to fulfill its mission, meet areas of greatest need, and support planning and implementation of future programs and services; and

**Purpose-Restricted gifts** to include Fellowship Assistance, Health and Well-Being Across the Continuum, and Resident Support; The Newton and Wilma Thomas Education and Workforce Development Fund, and Associate Support.
“The WCBR Foundation is built upon the concept of residents supporting residents. That sets the Foundation apart from other fund raising efforts. Gifts to the WCBR Foundation benefit current residents and future residents. That is why I support the WCBR Foundation.” - Joy Perry
Focus: Community

Unrestricted

Unrestricted gifts are powerful and help us address needs with unrestricted thinking. They provide the WCBR Foundation Board of Trustees with latitude and resources to fulfill our mission, meet areas of greatest need, enhance our community, and support planning and implementation of future programs and services.

Unrestricted gifts are frequently the key to converting a bright idea into meaningful action, they fuel progress, and accelerate innovation and allow us to focus on what is important. They also support bank and investment management fees, and Foundation expenses.

In FY22, the Foundation Board designated $30,000 from the Unrestricted Fund to enhance WCBR’s Associate Service Award Program. Years of service programs improve associate morale and retention. Studies show that employees stay 2-4 years longer when their organization has an effective years of service program.

Fellowship

From its founding, WCBR has provided an important safety net for residents who have outlived their financial resources and are no longer able to afford their WCBR monthly fee. To date, no one has ever had to leave the community for lack of funds. The program also offers one-time financial assistance to a narrow class of prospective residents who are unable to fully pay the WCBR entrance fee, but whose community ties and contributions make them deserving of special consideration.

In FY22, five residents received support totaling $149,929. Your neighbors are most grateful for your support.
Pastoral Care

The Foundation was pleased to support the work of our Chaplain, WCBR’s seminary intern, and programs for residents. For purposes of this report, the Chaplain's Discretionary fund is included in this impact statement.

In FY22 support totaling $8,572.86 was given to:

- Host seminary intern, Patty Gazewood, to complete her Clinical Pastoral Education (CPE). Patty gained professional education and hands-on experience at WCBR including providing spiritual care to residents, families and associates across faith traditions.
- Grief Watch Feeling Hearts and Quotemarks were purchased to help provide spiritual and emotional support to persons who were grieving.
- Meet and greet with the Episcopal Diocese of Virginia Bishop candidates prior to the election at the diocesan convention.
- Pastoral Care Committee supplies.

As of July 1, 2022, pastoral care programs and initiatives are supported under the Health and Well-Being Across the Continuum Fund.

Memory Support

People living with dementia and their care partners are an important part of our community. They are our loved ones, friends, and neighbors – and they have strengths to draw upon despite challenges they may face.

The WCBR Foundation was pleased to enhance care and programs for residents living with dementia including music, art, movement and other specialized therapies. The Foundation also supported evidence-based training on practices that optimize quality of life and were provided to associates, care partners and WCBR residents. For purposes of this report, the remainder of the Dementia Care fund is included in this impact statement. In FY22, the WCBR Foundation invested heavily in programming to enhance the lives of residents living with dementia and their care partners. Support totaled $79,339.81.

Here are some highlights:

- Hearthstone Institute’s I’m Still Here® engagement-focused memory-care promotes well-being and enhanced quality of life among people living with dementia. The skills-based approach tailors activities to each individual’s abilities and strengths, increasing self-esteem and independence. This year the Foundation supported training, visioning sessions, travel, community dialogue, and program operational costs.
- Physical activity improves our self-esteem and mood, and provides a venue for social engagement. Seated exercise peddlers, light dumbbells and a rack were purchased for residents living in Vista.
Residents living in Catered Living, Healthcare, and Vista had the opportunity to participate in Tray Play, a sensory activity, that stimulates participant’s senses of touch, smell, taste, sight and hearing.

Research shows, music and music therapy improves quality of life and cognitive function in people living with dementia. Music therapy was provided and a Karaoke machine purchased for Vista.

Merci Best, PhD candidate and Alzheimer’s disease researcher, shared her findings in an interactive presentation. She also spoke about her community outreach to get more young people interested in pursuing degrees in science.

Books and games provide a relaxing yet stimulating way to keep our minds busy.

Volunteer, Jo Wendler, with friends playing Bananagrams.

“After playing the word ‘Agrees’, a resident said, ‘Woah! That’s a big one! I am so proud of myself!”

Art improves cognitive function, mood, and motor skills while also providing pain relief and a fun way to socialize. Art is accessible to all and provides a great way to express ourselves without rules. Supplies were purchased to support this activity.

JAVA™ membership provides training, curriculum and activities that decrease loneliness and social isolation. This dynamic program emotionally engages residents living with advanced dementia. JAVA™ is unique because it does not focus on what we can do to and for residents, but rather mutual aid – how can residents meet each other’s needs during planned programming.

People living with dementia can experience changes in how much food they eat and when and what food they prefer. As a fun way to improve dexterity and encourage eating, a fondue fountain was purchased. Residents living in Vista very much enjoyed it!

For many of us pets provide comfort and fun. Companion pets, soft robotic animals that have sensors and respond to touch, can have a positive impact on those living with mid-to-late stages of dementia. Companion pets can be calming, and can sometimes make the resident feel useful caring for a pet. Two were purchased to be used as companions in Vista.

A camera, scrapbook materials, and digital picture frame were purchased for Vista to help stimulate memories and reminiscence.

As of July 1, 2022, memory care programs and initiatives are supported under the Health and Well-Being Across the Continuum Fund.
Residents harmonize at Singing Seniors
Life Enrichment

Cultural, educational, leisure and recreational activities were plentiful. In FY22, the WCBR Foundation invested heavily in programming to enrich the lives of residents. Support totaled $59,253.20.

Here are some highlights:

- Music and music therapy has been proven to lower blood pressure and heart rate, improve breathing, relax muscles, help with pain management, and reduce symptoms of stress, anxiety, and depression.
  - The evening WCBR Concert Series showcased 10 performances of local, national, and international musicians.
  - Singing Seniors provides an opportunity to socialize with friends and make music together while being led by an instructor. This program is an inclusive, ability focused approach – everyone can participate.
  - Musical supplies and instruments were purchased for the care areas.

- Art improves cognitive function, mood, and motor skills while also providing pain relief and a fun way to socialize. Art is accessible to all and provides a great way to express ourselves without rules. Card making, oil painting and watercolor classes were supported as well as the purchase of art supplies.

  "I was thrilled to learn that an oil painting class was being offered because of a very generous donor. Unleashing one’s creativity, especially in a new and challenging area, is so healthy for mind and spirit. The guidance and support from our instructor and classmates was warm, encouraging and very much needed after a long period of limited contact with other residents. I am very grateful to WCBR and the muse who made this opportunity possible." - Joan Kammire.

- The WCBR Library provides resources for life-long learning and entertainment, and a place to socialize. Books and other materials are proudly supported by the Foundation.

- Bridge is a challenging card game that can help maintain and build brain health because it requires players to plan ahead, use working memory, sequence, and more. The game also provides an opportunity for social interaction. Even research studies show bridge to be an effective tool to improve memory and reasoning. For these reasons, the Foundation was pleased to support Bridge lessons for residents.
Speaker, Charles Alexander talks about desegregation.
• T’ai Chi returned and was enthusiastically received. “T’ai Chi is great for balance and coordination, relaxation, and also enhances brain function. It’s what we need! We are very pleased that the T’ai Chi class is being offered as a regular program. Thanks to the WCBR Foundation and Fitness Center leadership for following up on the interest shown by Residents and the Fitness and Wellness team. T’ai Chi can improve balance, mental well-being and overall health.” - Margot and David Youngs

• Technology, when used correctly, can enhance engagement and improve quality of life. This year the Foundation piloted the use of GrandPad®, an iPad like device built for older adults, with a few resident users. The intention was not and is not to purchase devices for all residents, but rather to see how an application like this could work at WCBR. The residents/their families ranked highly “feeling more connected with family and friends”, “feeling less lonely”, and “feeling their quality of life improved.”
  o One family shared, “She is able to get messages and pictures. She has even initiated a few video calls. She listens to a lot of music and is able to save her favorites. I believe that residents who are at her level of impairment benefit greatly from the GrandPad® and that residents who are not as impaired as her would find it a super great benefit!”
  o Another said, “The GrandPad® is terrific. She can call us, my sister, brother, and cousins. She can’t really use the phone anymore (look up numbers and manage to dial) so the GrandPad® is a lifeline.”

• Speakers, Ryan Hampton author of Unsettled; and Charles Alexander (Alex-Zan) of the Charlottesville 12, among others, were welcomed to share their experiences and wisdom with attendees in-person and on channel 972.

As of July 1, 2022, initiatives and programs of this type are supported through the Health and Well-Being Across the Continuum Fund.

“Everyone, no matter our age, can make a difference.”

- Charles Alexander
  (Mr. Alex-Zan)
“The appreciation I have for the Foundation and its generous donors is not easy to put into words! Thank you for all you do to support the associates.” Emily McDuffie, Director of Resident and Guest Services.

“The funds that I am receiving through the Student Loan Repayment Assistance program make it possible for me to make payments on my mountain of student loans while being taking care of other necessities. Because of you, this burden has been taken off of my shoulders. Thank you all very much.” Andraya Jackson, Recreational Therapist and Hearthstone Coordinator in Vista.
Focus: Excellence

We value our associates as it is they who enable the ‘art of living well’. We are inspired by their dedication and are pleased we have the opportunity to support them.

The Newton and Wilma Thomas Education and Workforce Development Fund

We value our associates and wish to provide them with the skills and tools they need so they can advance their careers here at WCBR. Programs proudly supported include financial assistance for associates beginning or continuing their education, student loan repayment assistance, licensing or certification beyond minimum employment requirements, and individual or group training programs.

Here are some highlights from FY22:

• Educational scholarships were awarded to 20 associates totaling $36,815.22.

• The workforce development program supported 6 associates participating in the LeadingAge Virginia Mid-Managers Series, and 6 associates to participating in Inclusive Excellence Training and Planning totaling $9,225.

• Student loan repayment assistance eligibility was expanded to include associates across all departments at WCBR (previously only available to nursing associates). The expansion resulted in an increase of lives touched: 12 associates received assistance totaling $8,380.97.

As of July 1, 2022, all initiatives and programs of this type are supported through The Newton and Wilma Thomas Education and Workforce Development Fund.
Emergency Assistance

The Emergency Assistance program provides limited, confidential financial assistance to eligible associates who experience financial hardship due to an emergency situation beyond their control. Hardship may include but is not limited to an uninsured loss of property due to fire, unanticipated medical expenses not covered by insurance, or the death of an immediate family member.

- In FY22, Emergency Assistance was provided to 6 associates totaling $6,815.00.

“I would like to extend our grateful thanks and appreciation to you and the members of the WCBR Foundation. You came to our rescue; and for this act of kindness, we cannot remain silent. Thank you again.” – this associate quote is paraphrased for privacy

As of July 1, 2022, initiatives and programs of this type are supported through the Associate Support Fund.

Reward and Recognition and Associate Support

Recognizing and rewarding excellence among our associates contributes to loyalty and service excellence.

- In FY22, this program helped support the Associate Service Award Program by providing 40 gas cards totaling $2,000

As of July 1, 2022, initiatives and programs of this type are supported through the Associate Support Fund.

“People will forget what you said, people will forget what you did, but people will never forget how you made them feel.”

- Maya Angelou
The Legacy Society

The strength of WCBR depends in large part upon the foresight and support of those who look to the future. Legacy gifts in all amounts help the WCBR Foundation to continue its mission. The Legacy Society gratefully acknowledges donors who have chosen to include the WCBR Foundation in their will or other estate planning.

Anonymous (8)
Jean Arey*
Bill and Randy Baskerville
C. Julian Bishko*
George Brannock*
Viola and Peter* Breit
Peter Buchanan
Maurice Burnett*
Margaret Causey
Myra Clark*
Elisabeth Craig Cockrell*
William and Janet Collier*
Monroe and Elizabeth Couper*
Lucy Crockin*
Coralee B. Davis*
Sarah Eisenhart*
Alfred Fernbach*
Lester Fink*
Jay Foote, Jr.*
Robert and Charlotte Gammon*
Samuel Gammon
Lois Gebhardt
Glenda and Bill* George
John and Jacqueline Gergen
Dorothy Glenn*
Earle and Elvire Hilgert*
Roger and Bobbie Hill*
Bruce and Anne* Hobbs
Paul Holman*
Mary Howard*
Inge Hull
Mary Helen Jessup*
Lorraine Woodmansee Jones*
William Kerler*
Richard* and Carolyn Lalley
Mildred Lapsley*
Fred and Harriet Lewin*
Betty McClelland*
Nena Miller*
Hilda Monroe*
Percy and Eleanor Montague*
Robert Morf*
Edmund “Ned” and Frances Morris*
Stan and Marion Nolan*
Caleb Pennock*
Joy and Charles* Perry
Mary Louise B. “Lou” Potter
Dudley and Lois Rochester
Mary Rohmann*
Arthur Scharff*
Eddie and Margaret Schodt*
Elizabeth P. Scott*
James H. Scott, Jr.*
Ray* and Ruth Shepherd
Denny and Jane Sigloh
Mary Slaughter
Arthur F. Stocker*
Marvin Sutphin*
Newton and Wilma Thomas*
Ross and Susan Thomas
Dorothy Tyree*
Sylvia and Jack* Valloric
Josephine “Primrose” Vining*
Mary B. Wagner*
Lorraine Wallenborn*
Alison Waterman*

The Blue Ridge Circle

The Blue Ridge Circle honors donors whose cumulative gifts over the years have reached or exceeded $100,000.

Anonymous (2)
C. Julian and Lucretia R. Bishko*
Constance Bowman*
Maurice Burnett*
Sarah Eisenhart*
Lester Fink*
Jay Foote*
Earle Hilgert*
Lucie Kelly*
William Kerler*
John and Eleanor Knox*
Lettie Pate Whitehead Foundation, Inc.
Harriet B. Lewin*
Betty McClelland*
Nena Miller*
Hilda Monroe*
Ned and Frances Morris*
Dudley and Lois Rochester
Arthur B. Scharff*
Elizabeth P. Scott*
James H. Scott, Jr.*
Mary Beth Smyth*
Newton and Wilma Thomas*
Mary B. Wagner*
WCBR Gift Shop
The Foundation Circle

The Foundation Circle honors donors whose cumulative gifts during the fiscal year (July 1, 2021 – June 30, 2022) reached or exceeded $1,000. We recognize those who made a difference this fiscal year.

Anonymous (2)
Alice P. Meador
Kay Ansell
Bill and Martha Bachman
Barton Family Charitable Fund
Joan Bascom
Bill and Randy Baskerville
Mona Beard
Elizabeth Beckwith
Dee Bedell
Katherine Bevacqua
Robert Bond
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Blair Bourque
David Brant
Barbara Brodie
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Peter Buchanan
Donald and Jan Burland
Robert and Inez Carlisle
Nick and Linda Carter
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Bruce and Jamie Chase
Lucy Church
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Arthur and Lillian Clinger
Community Foundation
Boulder County
Bethanie Constant
Jim and Wendy Craig
The Culbertson Foundation
Mac and Jan Dean
Peg DeMallie
Glee Deodhar
John and Debbie Desmond
Alice DiBlasi
T.C. and Sarah Dickerson
Earl and Louise Dudley
Estelle Echols

Estate of Jeanne Davis
Ellen Evans
Jeffrey Fisher
Mark Fletcher and Leslie Durr
The Fontaine Family
Charitable Fund
Calvin and Ann Fowler
Glenda George
Annette Gibbs
Jackson and Maria Gilbert
Steve Goldstein and Isabelle
Halley des Fontaines
Eric and Barbara Goodman
Peggy Granberry
Jim and Betsy Greene
Russell and Nancy Grimes
Jacquelin Guter
Mary Hamrick
Peggy Harbert
Elaine Harned
Margaret Hart
Olin and Donna Herndon
Fred* and Christy Hertz
Bruce Hobbs
David and Carol Hogg
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Terry and Ann Holland
Jim and Bobbie Hoskins
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Inge Hull
Martha Hunt
Thomas and Beverly Iezzi
Scott and Joan Kammire
Carolyn Kelly
Laura Keohane
Jim and Diane Kingsbury
Robert Knospe
Zurab and Betty Kobiashvili
Mary Ann Leeper

Lettie Pate Whitehead Foundation, Inc.
Walter and Anita Maeder
Lila Mait
David and Eleanor Maloney
Larry and Lynn Martin
Beverley McCoid
Joan McGovern
Mental Health Services Fund
in the CACF
Robert and Ann Mueller
Wallace and Donna Nunley
David Oakland and
Nancy Takahashi
Karen Ogden
Bill and Sally O’Neil
Sandy Palumbo
John* and Lydia Peale
Estate of Caleb M. Pennock, Jr.
Janet Pennock
Barbara Perry
Fran Peterson
Lyle Plitt
John* and Lois Post
Dick and Judy Radt
Rick and Patricia Richmond
Dudley and Lois Rochester
Dennis and Ann Rooker
Gail Rubin
John and Janet Rushton
Pat Schnatterly
John and Betty Scott
Shelah Scott
Daniel and Rita* Seale
Gary and Aileen Selmeczi
Denny and Jane Sigloh
William Sihler
Richard and Linda Smith
Smyth Foundation Fund
in the CACF
Honor Roll of Donors

Each and every gift made through the WCBR Foundation to support our residents and associates makes a difference. We recognize all those who made a positive impact this fiscal year.

Anonymous (2)  
William Alexander  
Alan and Rona Altschuler  
Ralph Amado and Anne Rodig  
Jean Bagby*  
Martha Ballenger  
Marleigh Baratz  
Matthew and Joy Barresi  
Barry Battle  
John and Nancy Baum  
James Scott and Sarah Bedford  
Donald Bloch  
Locke Boyer  
Gretel Braidwood and Raymond Tindel  
Peter* and Viola Breit  
Nancy Bryant  
Ronald and Anna Buchanan  
Jeanette Buys  
C. W. Mott Family Fund  
Duncan and Susan Campbell  
Mary Carter  
Margaret Causey  
Leone Ciporin  
Estate of William H. Collier  
Patricia Dabney  
Andy DePrete  
William and Heather Dickey  
Ann C. Eddins  
Mary Ellen Edmonds  
Robert Eichler  
Cam* and Susan Eiseman  
Nancy Erwin  
Betsy Evans  
Fernald Family Charitable Fund  
Flora Pettit PC  
Dick and Barbara Fontaine  
Foundation of the Pennsylvania Medical Society  
Jenny Gaden  
Raymond Gaines  
Samuel Gammon  
Mark Gergen and Susan Whitman  
Marilyn Goodsill  
Iveagh Gott  
Florence Gronn  
Leanne Grove  
Ruth Guirard  
Steven and Carol Ham  
Jean Hammond  
Hamrick Charitable Giving Fund  
Mary Kathryn Hassett  
Arne and Ruthanne Hassing  
William and Dana Henderson  
Estate of Earle Hilgert  
Dick and Jane Hiss  
Annette Hollo  
Arloine Hood  
Bo and LizBet Hopkins  
John and Susan Horner  
Mary Alice Hostetter  
Catherine Johnson  
Kevin Kelly  
Christine Kennedy  
Herbert and Rosemarie Koch  
Betty Kuyk  
Donald Laing III and Mary Mac Laing  
Dick* and Carolyn Lalley  
Richard Lalley, Jr.  
Catherine Lalley  
Rohin and Connie Laudenschlager  
Judith Lenox  
Marion Leonard  
Lewis Gale Hospital Alleghany Volunteer Auxiliary  
John Lindner  
Denise Lowit  
Manning Family Foundation  
Elizabeth Marcotte  
Sam* and Mary Louise Maroney  
Gary and Carolyn McGee  
Elizabeth Meiburg  
Skip and Ginger Meislahn  
Elizabeth Merrill  
Henry and Ducie Minich  
Harriet Mohler*  
Robert Morris  
Karin Mott  
Raja Nasr  
Lee Nichols  
Clarke and Cheryl Norman  
Ole Osrunn
Frances Palmer
Troost and Kathy Parker
Sally Paschal*
Bob and Ellen Pate
Cliff Peale
Joy Perry
Eugene and Mary Pollock
John and Susan Powell
Mary Lyle Preston
Perrin and Peggy Quarles
Champe and Jane Ransom
Gloria Rennolds
Jack Rinehart
Joyce Roberts
Mary Evelyn Rogers*
Mitchell and Marion Sams
Howard and Katherine Schmeltzer
Alfred and Meredith Scott
Jim and Joyce Scuffham
Benny and Cathy Sedwick
Bill Seibert
George Seifried
Fred and Margaret Sibley
Mary Slaughter
James Snoddy
Annie Ward Stern
Michael and Carolyn Stone
James Stone
John and Rauna Surr
Obie Sue Thomas
Ross and Susan Thomas
Dave and Jan Trautman
Bob and Donna Tucker
Norvene Vest
Virginia Diocesan Homes, Inc.
Kathryn Wafle
Horst and Niqui Wallrabe
WCBR Bingo Group
WCBR Nurse’s Appreciation Fund
Robert Weaver
Kevin and Lauren Wells
Wells Fargo Community Care
Grants Program
Mary Jane Wiecking*
Wildan Fund
Ben and Susanne Williams
Gene Williams*
Page and Peggy Williams
Lloyd and Margaret Willis
Karin Wittenborg
Elizabeth Woodard
Reginald and Kathie Woods
William Wulf and Anita Jones
Ronald and Susan Yates
David and Margot Youngs
Diane Zarr

Gifts In Kind

Select gifts in kind help further important work of WCBR and the WCBR Foundation. We recognize those who made a difference this fiscal year.

Bob Bond
Nancy Bryant
Bruce and Jamie Chase
Samuel Gammon
Jackson and Maria Gilbert
Eric and Barbara Goodman
Peggy Granberry
Mary Hamrick
Inge Hull
Kevin Kelly
Robert Knospe
Donald and Mary Laing
Mary Ann Leeper
Clarke and Cheryl Norman
Sally Paschal*
Estate of Caleb M. Pennock, Jr.
Pat Schnatterly
William Seibert
Gene Williams*
Ronald and Susan Yates
David and Margot Youngs

A separate Tribute publication will be released in January 2023 listing all memorial and honorary gifts received in calendar year 2022.

Every effort has been made to ensure the accuracy of the donor lists. We apologize for any errors or omissions and ask that you bring those to our attention by calling the Development Office at (434) 972-2574.

*deceased
WCBR and the WCBR Foundation is proud to report another year of strong support from our donors and investment performance. We receive support from a variety of sources. We are committed to transparency, wise fiscal judgement, sustainability, and stewardship.

The WCBR Foundation's 3-yr investment return as of 06/30/22 is 4.2%. Mangham and Associates, our Outsourced Chief Investment Officer, follows the WCBR Foundation's investment policy.

*Eliminations are used to remove transactions between WCBR and WCBRF for the purpose of presenting financial statements of the enterprise.
WCBR Foundation for the Year Ended June 30, 2022

**Balance Sheet**

<table>
<thead>
<tr>
<th>Corporation</th>
<th>Foundation</th>
<th>Eliminations*</th>
<th>Consolidated WCBR</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total Current Assets</td>
<td>$57,257,849</td>
<td>$19,033,125</td>
<td>$(55,403)</td>
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<tr>
<td>Assets Limited as to Use, Net of Current Portion</td>
<td>1,970,378</td>
<td>-</td>
<td>-</td>
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<tr>
<td>Property and Equipment, Net</td>
<td>116,308,505</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Beneficial Interest in Net Assets of WCBR Foundation</td>
<td>19,054,675</td>
<td>-</td>
<td>(19,054,675)</td>
</tr>
<tr>
<td>Other Assets</td>
<td>1,773,539</td>
<td>120,893</td>
<td>-</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td>$196,364,946</td>
<td>$19,154,018</td>
<td>$(19,110,078)</td>
</tr>
</tbody>
</table>

**Statement of Operations and Changes in Net Assets Without Donor Restrictions**

<table>
<thead>
<tr>
<th>Corporation</th>
<th>Foundation</th>
<th>Eliminations*</th>
<th>Consolidated WCBR</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Total Revenues, Gains, and Other Support</strong></td>
<td>$43,674,045</td>
<td>$908,346</td>
<td>$(149,929)</td>
</tr>
<tr>
<td><strong>Total Expenses</strong></td>
<td>37,828,002</td>
<td>733,263</td>
<td>(149,929)</td>
</tr>
<tr>
<td><strong>Operating Income</strong></td>
<td>5,846,043</td>
<td>175,083</td>
<td>-</td>
</tr>
<tr>
<td><strong>Nonoperating Income (Loss)</strong></td>
<td>(11,073,499)</td>
<td>(2,230,655)</td>
<td>-</td>
</tr>
<tr>
<td><strong>Other Changes in Net Assets Without Donor Restrictions</strong></td>
<td>(2,055,572)</td>
<td>-</td>
<td>2,055,572</td>
</tr>
<tr>
<td><strong>Increase in Net Assets Without Donor Restrictions</strong></td>
<td>$(7,283,028)</td>
<td>$(2,055,572)</td>
<td>$2,055,572</td>
</tr>
</tbody>
</table>
“I attended college as a single parent and had to rely on student loans to make ends meet. The Student Loan Repayment Assistance program is making a big difference. Working for the WCBR Foundation has allowed me to see the wonderful support provided to our residents and associates by our donors - and now I am fortunate to be a beneficiary of that support. Thank you. Your thoughtful gifts change lives every day.” Erica Stein, Development Specialist with WCBR and the WCBR Foundation.
Focus: Gratitude

The stories of lives touched and programs highlighted in this annual report were made possible by you. We are honored that donors, like you, have chosen to make the WCBR Foundation a philanthropic priority.

In FY22, the WCBR Foundation and Development Office mindfully focused on where we have been, where we need to go, and how we can make a difference in our WCBR community.

In photography, you’ll know if a picture is in focus or not by its clarity and representation of life. Similarly, our attention and energy is focused on clearly meeting our mission - to support, benefit, and enhance the well-being and quality of life of our residents and associates - and sharing outputs and outcomes on a regular basis.

We hope you will stay in touch throughout the year by reading the Foundation’s monthly e-newsletter, Impact Report and News You Can Use. It is our pleasure to share your impact in real time.

Erica Stein, Donor Relations Specialist, and I always have an open door for you. We would be delighted to talk with you about how you can support the WCBR community’s residents and associates through a philanthropic gift while also caring for yourself, your financial goals, and your loved ones.

Thank you again for all you do to make our community a great place to live, work, and thrive. Together, we enhance our shared community.

Bethanie Constant, CFRE
Vice President of Development

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The WCBR Foundation is a 501(c)(3) charitable organization and your gift is tax-deductible to the fullest extent of the law.
The WCBR Gift Shop netted $3,986.55 for the benefit of the WCBR Foundation. The Foundation greatly appreciates the dedication of Gift Shop Committee members who provided approximately 1,000 hours of volunteer service in FY22.